



Geberit Group - Financial information for period ending March, 2002

Consolidated Statement of Operations: (a)

(CHF in millions)

	Accumulated figures	
	1/02 - 3/02	1/01 - 3/01
Sales	331.0	324.3
Sales deductions	42.1	40.0
Net sales	288.9	284.3
Operating expenses:		
Cost of materials	92.2	90.6
Personnel expenses	77.1	74.9
Depreciation expense	17.1	16.7
Amortisation of goodwill and intangibles	8.9	8.8
Other operating expenses, net	30.4	33.0
Total operating expenses, net	225.7	224.0
Operating profit (EBIT)	63.2	60.3
in % of sales	19.1%	18.6%
Financial expenses, net	(5.4)	(7.7)
Other non-operating income, net	0.1	0.0
Profit before tax and minority interest	57.9	52.6
Income tax expenses	15.9	15.5
Minority interest, net of tax	0.5	0.1
Net income	41.5	37.0
in % of sales	12.5%	11.4%
EBITDA	89.2	85.8
in % of sales	26.9%	26.5%
Interest expenses, net	4.6	6.6
Earnings per share, basic, (CHF)	10.34	9.24
Earnings per share, adjusted, (CHF) (b)	12.49	11.38

Condensed Consolidated Statement of Cash Flows: (a)

(CHF in millions)

	Accumulated figures	
	1/02 - 3/02	1/01 - 3/01
Cash provided by operating activities	14.8	20.3
Cash used in investing activities	(19.7)	(13.8)
Cash used in financing activities	(0.9)	(15.7)
Other	(0.7)	0.2
Net increase (decrease) in cash and cash equivalents	(6.5)	(9.0)

Condensed Consolidated Balance Sheet Data: (a)

(CHF in millions)

	31.03.02	31.12.01	31.03.01
Cash and cash equivalents	95.0	101.5	55.4
Net working capital	156.3	86.4	173.7
Property, plant and equipment, net	490.3	492.3	490.3
Intangible assets, net	509.6	512.0	536.9
Total assets	1490.8	1445.1	1489.5
Total debt	500.9	505.3	559.6
Total shareholders' equity	591.3	546.8	528.5

(a) All financial information above is unaudited except balance sheet data as per December 31, 2001 and is prepared under the same recognition and measurement principles applied for the audited annual financial statements for the year ended December 31, 2001.

(b) For the calculation of adjusted earnings per share net income is adjusted for the amortisation of goodwill and intangible assets, net of tax.