

## Financial information for periods ending September 30, 2005 and 2004

### Consolidated Statement of Operations: (a)

(CHF in millions)

	Quarterly figures		Accumulated figures	
	07/05 - 09/05	07/04 - 09/04	1/05 - 09/05	1/04 - 09/04
<b>Sales</b>	<b>513.4</b>	<b>480.9</b>	<b>1486.9</b>	<b>1485.7</b>
Sales deductions	76.0	64.1	214.4	194.5
Net sales	437.4	416.8	1272.5	1291.2
Operating expenses:				
Cost of materials	158.0	139.7	453.3	445.6
Personnel expenses (b)	101.5	109.1	312.4	333.6
Depreciation expense	19.8	20.8	56.1	61.9
Amortization of goodwill and intangibles	5.2	15.7	10.5	46.2
Other operating expenses, net	42.1	42.7	133.5	136.0
Total operating expenses, net	326.6	328.0	965.8	1'023.3
<b>Operating profit (EBIT)</b>	<b>110.8</b>	<b>88.8</b>	<b>306.7</b>	<b>267.9</b>
in % of sales	21.6%	18.5%	20.6%	18.0%
Financial expenses, net	(5.4)	(6.9)	(14.0)	(20.1)
<b>Profit before tax</b>	<b>105.4</b>	<b>81.9</b>	<b>292.7</b>	<b>247.8</b>
Income tax expenses b)	28.5	20.6	76.4	70.8
<b>Net income from continued operations</b>	<b>76.9</b>	<b>61.3</b>	<b>216.3</b>	<b>177.0</b>
in % of sales	15.0%	12.7%	14.5%	11.9%
Gain on disposal of discontinued operations, net of tax	-0.4	-	2.6	-
<b>Net income</b>	<b>76.5</b>	<b>61.3</b>	<b>218.9</b>	<b>177.0</b>
in % of Sales	14.9%	12.7%	14.7%	11.9%
<b>Net income is attributable to:</b>				
Equity holders of the company:	76.5	61.3	218.9	176.3
Minority interest:	-	-	-	0.7
<b>EBITDA</b>	<b>135.8</b>	<b>125.3</b>	<b>373.3</b>	<b>376.0</b>
in % of sales	26.5%	26.1%	25.1%	25.3%
Interest expenses, net	4.4	6.1	13.4	19.6
<b>Earnings per share, basic (CHF) (b)</b>	<b>18.73</b>	<b>15.01</b>	<b>53.44</b>	<b>43.27</b>
<b>Earnings per share, adjusted (CHF) (b+c)</b>	<b>19.36</b>	<b>18.27</b>	<b>54.06</b>	<b>53.08</b>

### Condensed Consolidated Statement of Cash Flows: (a)

(CHF in millions)

	Quarterly figures		Accumulated figures	
	07/05 - 09/05	07/04 - 09/04	1/05 - 09/05	1/04 - 09/04
Cash provided by operating activities	146.0	112.2	266.3	266.1
Cash provided by/(used in) investing activities	(13.0)	(22.4)	28.5	(606.9)
Cash provided by/(used in) financing activities	(169.9)	(122.6)	(242.7)	225.0
Effects of exchange rates on cash	1.2	3.6	2.1	0.7
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>(35.7)</b>	<b>(29.2)</b>	<b>54.2</b>	<b>(115.1)</b>

### Condensed Consolidated Balance Sheet Data: (a)

(CHF in millions)

	30.09.2005	31.12.2004	30.09.2004
Cash and cash equivalents	135.8	81.6	66.2
Net working capital	208.6	130.9	228.6
Property, plant and equipment, net	519.4	538.8	535.3
Goodwill and intangible assets, net	814.2	878.8	907.4
Total assets	1931.4	1935.2	2019.9
Total debt	422.3	535.3	610.5
Total equity (b)	923.8	816.8	810.0

(a) All financial information above is unaudited except balance sheet data as per December 31, 2004 and is prepared under the same recognition and measurement principles applied for the audited annual financial statements for the year ended December 31, 2004. The presentation has been changed to include the revised IAS 1 on the Presentation of Financial Statements.

(b) Personnel expenses include the effects of the introduction of IFRS 2 on "Share-based payment" in the amount of MCHF 4.4 in 2005 and MCHF 3.4 in 2004. Net income, EPS figures and equity have been restated accordingly.

(c) For the calculation of adjusted earnings per share net income is adjusted for the amortization of goodwill and the Geberit trade mark.