

Financial information for periods ending September 30, 2009 and 2008

Consolidated Income Statements (a)

(CHF in millions)

	Quarterly figures		Accumulated figures	
	07/09 - 09/09	07/08 - 09/08	01/09 - 09/09	01/08 - 09/08
Sales	580.9	668.5	1680.0	1960.1
Cash discounts and customer bonuses	68.4	78.4	194.3	224.3
Revenue from sales	512.5	590.1	1485.7	1735.8
Operating expenses:				
Cost of materials	148.1	204.2	444.6	585.6
Personnel expenses	112.1	115.1	332.0	349.9
Depreciation expense	20.2	22.0	57.7	57.9
Amortization of goodwill and intangibles	1.4	1.7	4.2	5.4
Other operating expenses, net	71.4	80.8	220.4	246.1
Total operating expenses, net	353.2	423.8	1'058.9	1'244.9
Operating profit (EBIT)	159.3	166.3	426.8	490.9
in % of sales	27.4%	24.9%	25.4%	25.0%
Finance costs, net	3.9	(1.2)	9.5	(3.6)
Profit before income tax expenses	155.4	167.5	417.3	494.5
Income tax expenses	42.0	27.8	101.0	99.0
Net income from continuing operations	113.4	139.7	316.3	395.5
in % of sales	19.5%	20.9%	18.8%	20.2%
Gain on disposal of discontinued operations, net of tax	0.0	0.0	0.0	0.0
Net income	113.4	139.7	316.3	395.5
in % of sales	19.5%	20.9%	18.8%	20.2%
Net income is attributable to:				
- shareholders	113.4	139.7	316.3	395.5
EBITDA	180.9	190.0	488.7	554.2
in % of sales	31.1%	28.4%	29.1%	28.3%
Financial expenses	3.0	3.3	10.3	11.2
Foreign exchange loss/(gain), net	1.4	(2.3)	3.0	(7.2)
Financial income	(0.5)	(2.2)	(3.8)	(7.6)
Finance costs, net	3.9	(1.2)	9.5	(3.6)
Earnings per share (CHF)	2.90	3.57	8.10	10.07
Earnings per share, diluted (CHF)	2.88	3.54	8.06	10.03

Condensed Consolidated Statements of Cashflows: (a)

(CHF in millions)

	Quarterly figures		Accumulated figures	
	07/09 - 09/09	07/08 - 09/08	01/09 - 09/09	01/08 - 09/08
Cash provided by operating activities	182.1	194.7	329.9	383.9
Cash provided by/(used in) investing activities	22.9	(29.8)	50.7	(76.2)
Cash provided by/(used in) financing activities	0.7	(115.5)	(213.0)	(517.6)
Effects of exchange rates on cash	(1.7)	(6.9)	4.5	(17.0)
Net increase/(decrease) in cash and cash equivalents	204.0	42.5	172.1	(226.9)

Condensed Consolidated Balance Sheet Data: (a)

(CHF in millions)

	30.09.2009	31.12.2008	30.09.2008
Cash and cash equivalents	369.5	197.4	223.2
Marketable securities	0.0	105.2	0.0
Net working capital (b)	254.3	156.5	256.2
Property, plant and equipment, net	562.6	555.5	541.2
Goodwill and intangible assets, net	761.5	756.2	790.3
Total assets	2266.5	2054.1	2131.7
Total debt	150.3	152.3	156.0
Net debt	(219.2)	(150.3)	(67.2)
Total equity	1457.7	1311.9	1346.0
Equity ratio	64.3%	63.9%	63.1%

(a) All financial information above is unaudited except balance sheet data as per December 31, 2008 and is prepared under the same recognition and measurement principles applied for the audited annual financial statements for the year ended December 31, 2008.

(b) Without derivative financial instruments