

Financial information for periods ending June 30, 2010 and 2009

Consolidated Income Statements (a)

(CHF in millions)

	Quarterly figures		Accumulated figures	
	04/10 - 06/10	04/09 - 06/09	01/10 - 06/10	01/09 - 06/09
Sales	560.4	547.3	1115.4	1099.1
Cash discounts and customer bonuses	63.0	61.1	128.1	125.9
Revenue from sales	497.4	486.2	987.3	973.2
Operating expenses:				
Cost of materials	150.9	139.6	294.6	296.5
Personnel expenses	115.4	110.8	226.9	219.9
Depreciation expense	19.9	18.8	39.3	37.5
Amortization of intangibles	1.4	1.4	2.8	2.8
Other operating expenses, net	77.8	74.3	154.8	149.0
Total operating expenses, net	365.4	344.9	718.4	705.7
Operating profit (EBIT)	132.0	141.3	268.9	267.5
in % of sales	23.6%	25.8%	24.1%	24.3%
Financial result, net	(6.8)	(0.3)	(10.3)	(5.6)
Profit before income tax expenses	125.2	141.0	258.6	261.9
Income tax expenses	17.7	31.6	37.6	59.0
Net income from continuing operations	107.5	109.4	221.0	202.9
in % of sales	19.2%	20.0%	19.8%	18.5%
Gain on disposal of discontinued operations, net of tax	0.0	0.0	0.0	0.0
Net income	107.5	109.4	221.0	202.9
in % of sales	19.2%	20.0%	19.8%	18.5%
Net income is attributable to:				
- shareholders	107.5	109.4	221.0	202.9
EBITDA	153.3	161.5	311.0	307.8
in % of sales	27.4%	29.5%	27.9%	28.0%
Financial expenses	(2.9)	(3.5)	(6.4)	(7.3)
Financial income	1.1	1.0	2.6	3.3
Foreign exchange (loss)/gain, net	(5.0)	2.2	(6.5)	(1.6)
Financial result, net	(6.8)	(0.3)	(10.3)	(5.6)
Earnings per share (CHF)	2.72	2.80	5.62	5.20
Earnings per share, diluted (CHF)	2.72	2.79	5.61	5.17

Condensed Consolidated Statements of Cashflows: (a)

(CHF in millions)

	Quarterly figures		Accumulated figures	
	04/10 - 06/10	04/09 - 06/09	01/10 - 06/10	01/09 - 06/09
Cash provided by operating activities	173.2	142.3	200.4	147.8
Cash provided by/(used in) investing activities	10.7	1.3	0.0	27.8
Cash provided by/(used in) financing activities	(256.0)	(210.7)	(253.0)	(213.7)
Effects of exchange rates on cash	(13.6)	1.8	(16.9)	6.2
Net increase/(decrease) in cash and cash equivalents	(85.7)	(65.3)	(69.5)	(31.9)

Condensed Consolidated Balance Sheet Data: (a)

(CHF in millions)

	30.06.2010	31.12.2009	30.06.2009
Cash and cash equivalents	231.1	300.6	165.5
Marketable securities	66.3	105.9	45.8
Net working capital (b)	229.6	180.9	280.7
Property, plant and equipment	527.2	576.2	566.8
Goodwill and intangible assets	689.3	753.1	769.0
Total assets	2047.2	2212.2	2088.7
Total debt	85.3	110.9	154.9
Net debt	(212.1)	(295.6)	(56.4)
Total equity	1396.4	1509.2	1363.1
Equity ratio	68.2%	68.2%	65.3%

(a) All financial information above is unaudited except balance sheet data as per December 31, 2009 and is prepared under the same recognition and measurement principles applied for the audited annual financial statements for the year ended December 31, 2009.

(b) Without derivative financial instruments