

## Financial information for periods ending December 31, 2009 and 2008

### Consolidated Income Statements (a)

(CHF in millions)

	Quarterly figures		Accumulated figures	
	10/09 - 12/09	10/08 - 12/08	01/09 - 12/09	01/08 - 12/08
Sales	501.2	495.0	2181.2	2455.1
Cash discounts and customer bonuses	55.9	51.8	250.2	276.1
<b>Revenue from sales</b>	<b>445.3</b>	<b>443.2</b>	<b>1931.0</b>	<b>2179.0</b>
Operating expenses:				
Cost of materials	129.7	152.9	574.3	738.5
Personnel expenses	114.2	110.3	446.2	460.2
Depreciation expense	21.2	20.6	78.9	78.5
Amortization of intangibles	1.2	1.8	5.4	7.2
Other operating expenses, net	79.1	85.1	299.5	331.2
Total operating expenses, net	345.4	370.7	1'404.3	1'615.6
<b>Operating profit (EBIT)</b>	<b>99.9</b>	<b>72.5</b>	<b>526.7</b>	<b>563.4</b>
in % of sales	19.9%	14.6%	24.1%	22.9%
Financial result, net	(4.0)	1.8	(13.5)	5.4
<b>Profit before income tax expenses</b>	<b>95.9</b>	<b>74.3</b>	<b>513.2</b>	<b>568.8</b>
Income tax expenses	14.7	3.5	115.7	102.5
<b>Net income from continuing operations</b>	<b>81.2</b>	<b>70.8</b>	<b>397.5</b>	<b>466.3</b>
in % of sales	16.2%	14.3%	18.2%	19.0%
Gain on disposal of discontinued operations, net of tax	0.0	0.0	0.0	0.0
<b>Net income</b>	<b>81.2</b>	<b>70.8</b>	<b>397.5</b>	<b>466.3</b>
in % of sales	16.2%	14.3%	18.2%	19.0%
<b>Net income is attributable to:</b>				
- shareholders	81.2	70.8	397.5	466.3
<b>EBITDA</b>	<b>122.3</b>	<b>94.9</b>	<b>611.0</b>	<b>649.1</b>
in % of sales	24.4%	19.2%	28.0%	26.4%
Financial expenses	(3.6)	(3.9)	(13.9)	(15.1)
Financial income	1.1	2.8	4.9	10.4
Foreign exchange (loss)/gain, net	(1.5)	2.9	(4.5)	10.1
Financial result, net	(4.0)	1.8	(13.5)	5.4
<b>Earnings per share (CHF)</b>	<b>2.08</b>	<b>1.82</b>	<b>10.18</b>	<b>11.90</b>
<b>Earnings per share, diluted (CHF)</b>	<b>2.07</b>	<b>1.81</b>	<b>10.13</b>	<b>11.86</b>

### Condensed Consolidated Statements of Cashflows: (a)

(CHF in millions)

	Quarterly figures		Accumulated figures	
	10/09 - 12/09	10/08 - 12/08	01/09 - 12/09	01/08 - 12/08
Cash provided by operating activities	129.3	171.0	459.2	555.0
Cash provided by/(used in) investing activities	(155.2)	(166.1)	(104.5)	(242.3)
Cash provided by/(used in) financing activities	(40.6)	(14.1)	(253.6)	(531.7)
Effects of exchange rates on cash	(2.4)	(16.6)	2.1	(33.7)
<b>Net increase/(decrease) in cash and cash equivalents</b>	<b>(68.9)</b>	<b>(25.8)</b>	<b>103.2</b>	<b>(252.7)</b>

### Condensed Consolidated Balance Sheet Data: (a)

(CHF in millions)

	31.12.2009	31.12.2008
Cash and cash equivalents	300.6	197.4
Marketable securities	105.9	105.2
Net working capital (b)	180.9	156.5
Property, plant and equipment	576.2	555.5
Goodwill and intangible assets	753.1	756.2
Total assets	2212.2	2054.1
Total debt	110.9	152.3
Net debt	(295.6)	(150.3)
Total equity	1509.2	1311.9
Equity ratio	68.2%	63.9%

(a) All financial information above is audited except quarterly Profit & Loss Statements and Cashflow Statements. Quarterly figures are prepared under the same recognition and measurement principles applied to the audited annual financial statements.

(b) Without derivative financial instruments