

Geberit Group - Financial information for periods ending September 30, 2011 and 2010

Consolidated Income Statements (a)

(CHF in millions)	Quarterly figures		Accumulated figures	
	07/11 - 09/11	07/10 - 09/10	01/11 - 09/11	01/10 - 09/10
Sales	533.3	558.8	1651.9	1674.2
Cash discounts and customer bonuses	65.6	65.3	198.7	193.4
Revenue from sales	467.7	493.5	1453.2	1480.8
Operating expenses:				
Cost of materials	146.1	150.8	453.9	445.4
Personnel expenses	101.9	104.8	325.0	331.7
Depreciation expense	18.9	19.2	57.4	58.5
Amortization of intangibles	1.5	1.5	4.3	4.3
Other operating expenses, net	68.2	70.0	226.6	224.8
Total operating expenses, net	336.6	346.3	1'067.2	1'064.7
Operating profit (EBIT)	131.1	147.2	386.0	416.1
in % of sales	24.6%	26.3%	23.4%	24.9%
Financial result, net	(1.4)	0.0	(4.9)	(10.3)
Profit before income tax expenses	129.7	147.2	381.1	405.8
Income tax expenses	16.4	20.1	47.5	57.7
Net income from continuing operations	113.3	127.1	333.6	348.1
in % of sales	21.2%	22.7%	20.2%	20.8%
Gain on disposal of discontinued operations, net of tax	0.0	0.0	0.0	0.0
Net income	113.3	127.1	333.6	348.1
in % of sales	21.2%	22.7%	20.2%	20.8%
Net income is attributable to:				
- shareholders	113.3	127.1	333.6	348.1
EBITDA	151.5	167.9	447.7	478.9
in % of sales	28.4%	30.0%	27.1%	28.6%
Financial expenses	(1.7)	(2.3)	(5.9)	(8.7)
Financial income	0.8	0.5	2.1	3.1
Foreign exchange (loss)/gain, net	(0.5)	1.8	(1.1)	(4.7)
Financial result, net	(1.4)	0.0	(4.9)	(10.3)
Earnings per share (CHF)	2.91	3.22	8.50	8.84
Earnings per share, diluted (CHF)	2.91	3.21	8.50	8.83

Condensed Consolidated Statements of Cashflows: (a)

(CHF in millions)	Quarterly figures		Accumulated figures	
	07/11 - 09/11	07/10 - 09/10	01/11 - 09/11	01/10 - 09/10
Cash provided by operating activities	170.7	201.0	361.9	401.4
Cash provided by/(used in) investing activities	(20.3)	42.3	(48.8)	42.2
Cash provided by/(used in) financing activities	(56.7)	(0.3)	(395.0)	(253.1)
Effects of exchange rates on cash	3.3	(6.7)	(5.9)	(23.6)
Net increase/(decrease) in cash and cash equivalents	97.0	236.3	(87.8)	166.9

Condensed Consolidated Balance Sheet Data: (a)

(CHF in millions)	30.09.2011	31.12.2010	30.09.2010
	Cash and cash equivalents	498.8	586.6
Marketable securities	0.0	0.0	13.3
Net working capital (b)	163.5	108.5	189.5
Property, plant and equipment	493.5	514.3	517.5
Goodwill and intangible assets	645.1	658.8	688.5
Total assets	2136.1	2171.2	2198.6
Total debt	71.7	73.4	78.8
Net debt	(427.1)	(513.2)	(402.0)
Total equity	1404.0	1520.9	1509.5
Equity ratio	65.7%	70.0%	68.7%

(a) All financial information above is unaudited except balance sheet data as per December 31, 2010 and is prepared under the same recognition and measurement principles applied for the audited annual financial statements for the year ended December 31, 2010.

(b) Without derivative financial instruments