

## Geberit Group - Financial information for periods ending March 31, 2012 and 2011

### Consolidated Income Statements (a)

(CHF in millions)

	Accumulated figures	
	01/12 - 03/12	01/11 - 03/11
Sales	568.9	563.2
Cash discounts and customer bonuses	71.2	66.1
<b>Revenue from sales</b>	<b>497.7</b>	<b>497.1</b>
Operating expenses:		
Cost of materials	151.3	151.5
Personnel expenses	115.7	109.1
Depreciation expense	17.9	18.7
Amortization of intangibles	1.5	1.5
Other operating expenses, net	80.8	78.1
Total operating expenses, net	367.2	358.9
<b>Operating profit (EBIT)</b>	<b>130.5</b>	<b>138.2</b>
in % of sales	22.9%	24.5%
Financial result, net	(2.1)	1.3
<b>Profit before income tax expenses</b>	<b>128.4</b>	<b>139.5</b>
Income tax expenses	16.7	18.1
<b>Net income from continuing operations</b>	<b>111.7</b>	<b>121.4</b>
in % of sales	19.6%	21.6%
Gain on disposal of discontinued operations, net of tax	0.0	0.0
<b>Net income</b>	<b>111.7</b>	<b>121.4</b>
in % of sales	19.6%	21.6%
<b>Net income is attributable to:</b>		
- shareholders	111.7	121.4
<b>EBITDA</b>	<b>149.9</b>	<b>158.4</b>
in % of sales	26.3%	28.1%
Financial expenses	(2.8)	(2.2)
Financial income	1.4	0.6
Foreign exchange (loss)/gain, net	(0.7)	2.9
Financial result, net	(2.1)	1.3
<b>Earnings per share (CHF)</b>	<b>2.90</b>	<b>3.07</b>
<b>Earnings per share, diluted (CHF)</b>	<b>2.90</b>	<b>3.07</b>

### Condensed Consolidated Statements of Cashflows: (a)

(CHF in millions)

	Accumulated figures	
	01/12 - 03/12	01/11 - 03/11
Cash provided by operating activities	(1.0)	17.3
Cash provided by/(used in) investing activities	(10.2)	(8.6)
Cash provided by/(used in) financing activities	(42.6)	(39.9)
Effects of exchange rates on cash	(2.0)	9.7
<b>Net increase/(decrease) in cash and cash equivalents</b>	<b>(55.8)</b>	<b>(21.5)</b>

### Condensed Consolidated Balance Sheet Data: (a)

(CHF in millions)

	31.03.2012	31.12.2011	31.03.2011
Cash and cash equivalents	399.2	455.0	565.1
Marketable securities	85.2	87.0	0.0
Net working capital (b)	250.4	114.1	222.4
Property, plant and equipment	504.5	516.2	515.1
Goodwill and intangible assets	639.1	645.2	676.9
Total assets	2208.6	2122.7	2291.6
Total debt	71.5	75.6	70.1
Net debt	(412.9)	(466.4)	(495.0)
Total equity	1489.0	1419.5	1651.9
Equity ratio	67.4%	66.9%	72.1%

(a) All financial information above is unaudited except balance sheet data as per December 31, 2011 and is prepared under the same recognition and measurement principles applied for the audited annual financial statements for the year ended December 31, 2011.

(b) Without derivative financial instruments