

## Geberit Group - Financial information for periods ending June 2014 and 2013

Consolidated Income Statements (a) (CHF in millions)	Quarterly figures		Accumulated figures	
	04/14 - 06/14	04/13 - 06/13	01/14 - 06/14	01/13 - 06/13
Sales	617.9	591.1	1'256.4	1'173.7
Cash discounts and customer bonuses	82.9	74.7	167.5	149.4
<b>Revenue from sales</b>	<b>535.0</b>	<b>516.4</b>	<b>1'088.9</b>	<b>1'024.3</b>
Operating expenses:				
Cost of materials	154.6	152.5	314.2	299.9
Personnel expenses	120.9	122.0	248.1	244.4
Depreciation expense	18.7	18.9	36.9	37.4
Amortization of intangibles	0.7	1.4	1.4	2.7
Other operating expenses, net	87.7	88.0	172.7	169.3
Total operating expenses, net	382.6	382.8	773.3	753.7
<b>Operating profit (EBIT)</b>	<b>152.4</b>	<b>133.6</b>	<b>315.6</b>	<b>270.6</b>
in % of sales	24.7%	22.6%	25.1%	23.1%
Financial result, net	(0.2)	(2.0)	(0.4)	(2.2)
<b>Profit before income tax expenses</b>	<b>152.2</b>	<b>131.6</b>	<b>315.2</b>	<b>268.4</b>
Income tax expenses	21.4	17.2	42.5	35.2
<b>Net income</b>	<b>130.8</b>	<b>114.4</b>	<b>272.7</b>	<b>233.2</b>
in % of sales	21.2%	19.4%	21.7%	19.9%
- attributable to shareholders of Geberit AG	130.8	114.4	272.7	233.2
<b>EBITDA</b>	<b>171.8</b>	<b>153.9</b>	<b>353.9</b>	<b>310.7</b>
in % of sales	27.8%	26.0%	28.2%	26.5%
Financial expenses	(1.2)	(1.2)	(2.5)	(2.5)
Financial income	0.7	0.8	1.6	1.6
Foreign exchange (loss)/gain, net	0.3	(1.6)	0.5	(1.3)
Financial result, net	(0.2)	(2.0)	(0.4)	(2.2)
<b>Earnings per share (CHF)</b>	<b>3.48</b>	<b>3.04</b>	<b>7.25</b>	<b>6.20</b>
<b>Earnings per share, diluted (CHF)</b>	<b>3.48</b>	<b>3.04</b>	<b>7.24</b>	<b>6.20</b>
<b>Condensed Consolidated Statements of Cashflows: (a)</b> (CHF in millions)	Quarterly figures		Accumulated figures	
	04/14 - 06/14	04/13 - 06/13	01/14 - 06/14	01/13 - 06/13
Cash provided by operating activities	194.7	154.9	219.3	183.4
Cash provided by/(used in) investing activities	3.4	(15.1)	(13.3)	(25.0)
Cash provided by/(used in) financing activities	(298.3)	(249.5)	(316.2)	(273.9)
Effects of exchange rates on cash	(0.1)	(0.3)	(0.6)	1.6
<b>Net increase/(decrease) in cash and cash equivalents</b>	<b>(100.3)</b>	<b>(110.0)</b>	<b>(110.8)</b>	<b>(113.9)</b>
<b>Condensed Consolidated Balance Sheet Data: (a)</b> (CHF in millions)	<b>30.06.2014</b>	<b>31.12.2013</b>	<b>30.06.2013</b>	
Cash and cash equivalents	427.3	538.1	247.4	
Marketable securities	48.6	74.7	62.0	
Net working capital (b)	242.0	127.9	246.5	
Property, plant and equipment	531.7	536.4	516.1	
Goodwill and intangible assets	645.5	645.5	646.0	
Total assets	2'214.0	2'226.0	2'038.4	
Total debt	9.4	11.7	10.0	
Net debt	(466.5)	(601.1)	(299.4)	
Total equity	1'616.1	1'664.1	1'470.7	
Equity ratio	73.0%	74.8%	72.1%	

(a) All financial information above is unaudited except balance sheet data as per December 31, 2013. The quarterly figures are prepared on the basis of the same standard as applied for the audited annual financial statements for the year ended December 31, 2013.

(b) Without derivative financial instruments