

## Geberit Group - Financial information for periods ending June 2015 and 2014

Consolidated Income Statements (a) (CHF in millions)	Quarterly figures		Accumulated figures	
	04/15 - 06/15	04/14 - 06/14	01/15 - 06/15	01/14 - 06/14
<b>Net sales</b>	<b>670.9</b>	<b>535.0</b>	<b>1'307.5</b>	<b>1'088.9</b>
Operating expenses:				
Cost of materials	219.5	154.6	398.5	314.2
Personnel expenses	174.8	120.9	338.1	248.1
Depreciation expense	23.9	18.7	44.8	36.9
Amortization of intangibles	15.3	0.7	16.7	1.4
Other operating expenses, net	121.4	87.7	241.6	172.7
Total operating expenses, net	554.9	382.6	1'039.7	773.3
<b>Operating profit (EBIT)</b>	<b>116.0</b>	<b>152.4</b>	<b>267.8</b>	<b>315.6</b>
in % of Net sales	17.3%	28.5%	20.5%	29.0%
Financial result, net	(3.0)	(0.2)	(16.7)	(0.4)
<b>Profit before income tax expenses</b>	<b>113.0</b>	<b>152.2</b>	<b>251.1</b>	<b>315.2</b>
Income tax expenses	15.1	21.4	32.6	42.5
<b>Net income</b>	<b>97.9</b>	<b>130.8</b>	<b>218.5</b>	<b>272.7</b>
in % of Net sales	14.6%	24.4%	16.7%	25.0%
- attributable to shareholders of Geberit AG	97.9	130.8	218.5	272.7
<b>EBITDA</b>	<b>155.2</b>	<b>171.8</b>	<b>329.3</b>	<b>353.9</b>
in % of Net sales	23.1%	32.1%	25.2%	32.5%
Financial expenses	(4.9)	(1.2)	(12.3)	(2.5)
Financial income	0.3	0.7	0.7	1.6
Foreign exchange (loss)/gain, net	1.6	0.3	(5.1)	0.5
Financial result, net	(3.0)	(0.2)	(16.7)	(0.4)
<b>Earnings per share (CHF)</b>	<b>2.62</b>	<b>3.48</b>	<b>5.84</b>	<b>7.25</b>
<b>Earnings per share, diluted (CHF)</b>	<b>2.61</b>	<b>3.48</b>	<b>5.83</b>	<b>7.24</b>
<b>Condensed Consolidated Statements of Cashflows: (a)</b> (CHF in millions)	Quarterly figures		Accumulated figures	
	04/15 - 06/15	04/14 - 06/14	01/15 - 06/15	01/14 - 06/14
Cash provided by operating activities	189.8	194.7	184.5	219.3
Cash provided by/(used in) investing activities	(29.4)	3.4	(1'232.0)	(13.3)
Cash provided by/(used in) financing activities	(382.6)	(298.3)	604.0	(316.2)
Effects of exchange rates on cash	3.0	(0.1)	(13.0)	(0.6)
<b>Net increase/(decrease) in cash and cash equivalents</b>	<b>(219.2)</b>	<b>(100.3)</b>	<b>(456.5)</b>	<b>(110.8)</b>
<b>Condensed Consolidated Balance Sheet Data: (a)</b> (CHF in millions)	<b>30.06.2015</b>	<b>31.12.2014</b>	<b>30.06.2014</b>	
Cash and cash equivalents	293.2	749.7	427.3	
Marketable securities	0.0	0.0	48.6	
Net working capital (b)	321.9	169.1	242.0	
Property, plant and equipment	659.7	550.9	531.7	
Goodwill and intangible assets	1'702.2	645.3	645.5	
Total assets	3'434.4	2'431.5	2'214.0	
Total debt	1'152.8	10.5	9.4	
Net debt	859.6	(739.2)	(466.5)	
Total equity	1'357.8	1'717.1	1'616.1	
Equity ratio	39.5%	70.6%	73.0%	

(a) All financial information above is unaudited except balance sheet data as per December 31, 2014. The quarterly figures are prepared on the basis of the same standard as applied for the audited annual financial statements for the year ended December 31, 2014.

(b) Without derivative financial instruments