

Consolidated Income Statements (a)	Actual	Prev.year	Δ ACT/PY
	01..03 MCHF	01..03 MCHF	01..03 in %
Net sales	718.6	636.6	+12.9
Cost of materials	201.4	179.0	+12.5
Personnel expenses	180.3	163.3	+10.4
Depreciation expenses	23.6	20.9	+12.9
Amortization of intangibles	10.5	1.4	+650.0
Other operating expenses, net	129.4	120.2	+7.7
Total operating expenses, net	545.2	484.8	+12.5
Operating profit (EBIT)	173.4	151.8	+14.2
in % of Net sales	24.1	23.8	
Adjusted operating profit (EBIT)	183.8	162.6	+13.0
in % of Net sales	25.6	25.5	
Financial result, net	0.7	-13.7	+105.1
Profit before income tax expenses	174.1	138.1	+26.1
Taxes on operating profit	23.8	17.5	+36.0
Net income	150.3	120.6	+24.6
in % of Net sales	20.9	18.9	
Adjusted net income	158.7	135.1	+17.5
in % of Net sales	22.1	21.2	
EBITDA	207.5	174.1	+19.2
in % of Net sales	28.9	27.3	
Adjusted EBITDA	209.2	184.9	+13.1
in % of Net sales	29.1	29.0	
Financial expenses	-3.4	-7.4	+54.1
Financial income	0.6	0.4	+50.0
Foreign exchange (loss)/gain, net	3.5	-6.7	+152.2
Financial result, net	0.7	-13.7	+105.1
Earnings per share (CHF)	4.08	3.22	+26.7
Adjusted earnings per share (CHF)	4.30	3.60	+19.4
Earnings per share, diluted (CHF)	4.07	3.21	+26.8

Condensed Consolidated Statements of Cashflows: (a)	Actual	Prev.year	Δ ACT/PY
	01..03 MCHF	01..03 MCHF	01..03 in %
Cash provided by operating activities	-2.2	-5.3	+58.5
Cash provided by/(used in) investing activities	-26.3	-1'202.6	+97.8
Cash provided by/(used in) financing activities	-66.9	986.6	-106.8
Effects of exchange rates on cash	1.9	-16.0	+111.9
Net increase/(decrease) in cash and cash equivalents	-93.5	-237.3	+60.6

Condensed Consolidated Balance Sheet Data: (a)	Actual	Prev.year	Prev.year
	01..03 MCHF	01..12 MCHF	01..03 MCHF
Cash and cash equivalents	366.1	459.6	512.4
Marketable securities	0.0	0.0	0.0
Net working capital (b)	330.5	146.6	332.4
Property, plant and equipment	713.0	715.4	658.0
Goodwill and intangible assets	1'770.0	1'757.1	1'620.0
Total assets	3'717.2	3'553.8	3'611.8
Total debt	1'146.2	1'139.2	1'161.3
Net debt	780.1	679.6	648.9
Total equity	1'558.6	1'482.2	1'610.8
Equity ratio %	41.9	41.7	44.6
Adjusted ROIC %	19.1	20.1	30.1

(a) All financial information above is unaudited except balance sheet data as per December 31, 2015.

(b) Without derivative financial instruments

Adjusted: adjusted for costs in connection with the Sanitec acquisition (transaction, integration and one-off financing costs as well as amortization of intangible assets and one-off costs resulting from the inventory revaluation)