

Consolidated Income Statements (a)	Actual	Prev. year	Δ ACT/PY	Actual	Prev. year	Δ ACT/PY
	01..06 MCHF	01..06 MCHF	01..06 in %	Q2 MCHF	Q2 MCHF	Q2 in %
Net sales	1'630.4	1'469.3	+11.0	807.3	732.2	+10.3
Cost of materials	466.2	411.8	+13.2	229.1	208.0	+10.1
Personnel expenses	392.1	395.1	-0.8	197.2	214.0	-7.9
Depreciation expenses	52.5	51.3	+2.3	26.6	25.5	+4.3
Amortization of intangibles	27.9	21.6	+29.2	14.2	10.9	+30.3
Other operating expenses, net	286.8	275.0	+4.3	141.1	139.5	+1.1
Total operating expenses, net	1'225.5	1'154.8	+6.1	608.2	597.9	+1.7
Operating profit (EBIT)	404.9	314.5	+28.7	199.1	134.3	+48.3
in % of Net sales	24.8	21.4		24.7	18.3	
Adjusted operating profit (EBIT)	423.4	379.7	+11.5	208.4	188.9	+10.3
in % of Net sales	26.0	25.8		25.8	25.8	
Financial result, net	-6.4	-5.3	-20.8	-3.8	-2.4	-58.3
Profit before income tax expenses	398.5	309.2	+28.9	195.3	131.9	+48.1
Income tax expenses	51.4	51.0	+0.8	23.9	27.1	-11.8
Net income	347.1	258.2	+34.4	171.4	104.8	+63.5
in % of Net sales	21.3	17.6		21.2	14.3	
Adjusted net income	361.9	319.9	+13.1	178.8	157.7	+13.4
in % of Net sales	22.2	21.8		22.1	21.5	
EBITDA	485.3	387.4	+25.3	239.9	170.7	+40.5
in % of Net sales	29.8	26.4		29.7	23.3	
Adjusted EBITDA (b)	485.3	435.0	+11.6	239.9	216.1	+11.0
in % of Net sales	29.8	29.6		29.7	29.5	
Financial expenses	-6.3	-5.9	-6.8	-3.0	-2.7	-11.1
Financial income	1.1	0.5	+120.0	0.3	0.2	+50.0
Foreign exchange (loss)/gain, net	-1.2	0.1	-1'300.0	-1.1	0.1	-1'200.0
Financial result, net	-6.4	-5.3	-20.8	-3.8	-2.4	-58.3
Earnings per share (CHF)	9.49	7.01	+35.4	4.69	2.84	+65.1
Adjusted earnings per share (CHF)	9.90	8.69	+13.9	4.89	4.28	+14.3
Earnings per share, diluted (CHF)	9.48	6.99	+35.6	4.69	2.84	+65.1

Condensed Consolidated Statements of Cashflows: (a)	Actual	Prev. year	Δ ACT/PY	Actual	Prev. year	Δ ACT/PY
	01..06 MCHF	01..06 MCHF	01..06 in %	Q2 MCHF	Q2 MCHF	Q2 in %
Cash provided by operating activities	249.2	207.0	20.4	264.8	216.0	22.6
Cash provided by/(used in) investing activities	-54.1	-32.5	-66.5	-32.2	-25.9	-24.3
Cash provided by/(used in) financing activities	-340.8	-411.0	17.1	-307.5	-374.9	18.0
Effects of exchange rates on cash	-1.1	0.6	-283.3	-1.2	0.9	-233.3
Net increase/(decrease) in cash and cash equivalents	-146.8	-235.9	37.8	-76.1	-183.9	58.6

Condensed Consolidated Balance Sheet Data: (a)	Actual	Prev. year	Prev. year
	01..06 MCHF	01..12 MCHF	01..06 MCHF
Cash and cash equivalents	265.9	412.7	273.8
Net working capital (c)	360.4	173.0	300.7
Property, plant and equipment	800.9	812.8	716.2
Goodwill and intangible assets	1'707.6	1'748.9	1'677.5
Total assets	3'709.2	3'742.8	3'528.0
Total debt	1'048.6	895.2	961.8
Net debt	782.7	482.5	688.0
Total equity	1'700.8	1'837.2	1'565.2
Equity ratio %	45.9	49.1	44.4
Adjusted ROIC %	22.9	22.4	21.6

(a) All financial information above is unaudited except balance sheet data as per December 31, 2017.

(b) 2018 doesn't include any one-off costs (adjustments) anymore

(c) Without derivative financial instruments

Adjusted: Adjusted for costs in connection with the Sanitec acquisition and integration