

SANITEC PRICES ITS INITIAL PUBLIC OFFERING AT SEK 61 PER SHARE – TRADING ON NASDAQ OMX STOCKHOLM COMMENCES TODAY

Helsinki 10 December 2013, 07.00 CET/08.00 EET

Sanitec Corporation (“Sanitec” or the “Company”), the leading producer of bathroom ceramics in Europe, today announces the outcome of the initial public offering (the “Offering”) of its shares and listing on NASDAQ OMX Stockholm.

The Offering attracted strong interest among Swedish and international institutional investors as well as Swedish retail investors. The Offering was over-subscribed several times.

Highlights of the Offering

- The final offering price per share set at SEK 61, corresponding to an equity value of Sanitec of SEK 6,100 million
- The Offering was increased in accordance with the terms of the Offering by 12,173,914 shares, implying that a total of 52,173,914 shares, corresponding to 52.2% of the shares in Sanitec, are being sold by the Company’s sole shareholder Sofia IV S.à r.l. (the “Selling Shareholder”), indirectly owned by EQT IV¹
- In addition, the Selling Shareholder has granted an over-allotment option² of up to 7,826,086 additional shares, representing up to 15.0% of the total number of shares in the Offering. If the over-allotment option is exercised in full, the Offering comprises 60,000,000 shares representing 60.0% of the shares in Sanitec
- The Offering is valued at SEK 3,183 million assuming that the over-allotment option is not exercised and SEK 3,660 million assuming that the over-allotment option is exercised in full
- Trading in the Sanitec share on NASDAQ OMX Stockholm commences today 10 December 2013 under the symbol “SNTC”

¹ Certain of Sanitec’s previous lenders and members of management and the Board of Directors currently have a beneficial interest in Sofia LP, the indirect owner of the Selling Shareholder.

² The over-allotment option is exercisable on one or more occasions, in whole or in part, by Nordea and/or UBS Investment Bank, as stabilization managers, for 30 days following the first day of trading of the shares on NASDAQ OMX Stockholm.

Peter Nilsson, CEO of Sanitec, comments: “We are very proud of the strong interest we have received from both institutional and retail investors. The outcome of the Offering confirms that we during the last years have been very successful in implementing efficiency improvements under the “One Sanitec” strategy and is also a sign of confidence in our future plans and strategy. We welcome our around 3,000 new shareholders and look forward to continuing to develop Sanitec as a publicly listed company”.

Caspar Callerström, Partner at EQT Partners, comments: “We are very pleased with the outcome of the Offering and the strong shareholder base with well-reputed Swedish and international institutional investors as well as Swedish retail investors. We would like to welcome the many new shareholders and look forward to continuing to support the future development of Sanitec”.

Following completion of the Offering and assuming that the over-allotment option is exercised in full, the Selling Shareholder will remain the largest shareholder with approximately 40.0% of the shares in Sanitec. Approximately 3,000 investors have been allocated shares in Sanitec. Approximately 6% of the shares have been allocated to retail investors, and 94% to institutional investors.

Nordea and UBS Investment Bank are acting as Joint Global Coordinators and Joint Bookrunners. Carnegie Investment Bank is acting as Joint Bookrunner and Handelsbanken Capital Markets is acting as Co-Lead Manager.

About Sanitec

Sanitec is the market leader in bathroom ceramics and a leading supplier of bathroom fixtures in the Company’s core markets with a unique portfolio of locally well-established brands. Sanitec has longstanding and stable relationships with customers, installers and other industrial partners, and develops sustainable and complete bathroom concepts including bathroom ceramics, furniture, pre-wall flushing solutions, taps and mixers, as well as baths and showers. Sanitec’s brands and products represent a high level of innovation and quality, as well as advanced design that is both functional and attractive.

Sanitec operates an integrated organisation with an unparalleled local presence to provide the best value to its customers when it comes to bathroom products. In 2012 net sales amounted to EUR 753 million, and currently Sanitec employs approximately 6,500 people working in 18 European based production plants and at the Company’s sales, product management and design and other support offices. Sanitec’s head office is located in Helsinki, Finland.

For more information about Sanitec and its products, please visit www.sanitec.com.

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